

CITY OF FARMERS BRANCH
General Obligation Bonds, Series 2024
Combination Tax & Revenue Certificates of Obligation, Series 2024

Preliminary Schedule of Events

Jul-24						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Aug-24						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Sep-24						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

Oct-24						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Complete By	Day	Event
9-Jul-24	Tuesday	Council meeting to approve publication of Notice of Intent for CO's
11-Jul-24	Thursday	1st Notice of Intent published for CO's
10-Jul-24	Wednesday	Hilltop Securities requests information for preparation of the Official Statement
18-Jul-24	Thursday	2nd Notice of Intent published for CO's
19-Jul-24	Friday	Hilltop Securities receives requested information. Hilltop Securities begins preparation of the Official Statement
24-Jul-24	Wednesday	1st Draft Official Statement distributed to the City and Bond Counsel
31-Jul-24	Wednesday	Hilltop Securities receives comments on 1st Draft Official Statement
5-Aug-24	Monday	Distribute POS to Rating Agencies
7-Aug-24	Wednesday	2nd Draft Official Statement distributed to City and Bond Counsel
Week of August 12-16		Rating Conference Calls
16-Aug-24	Friday	Hilltop Securities receives comments on 2nd Draft Official Statement
26-Aug-24	Monday	Receive Ratings
27-Aug-24	Tuesday	Electronically mail Official Statement to Potential Purchasers
3-Sep-24	Tuesday	Pricing
10-Sep-24	Tuesday	City Council passes Ordinance authorizing issuance of the Bonds and Certificates
3-Oct-24	Thursday	Bond and Certificate Closing and Delivery of Funds to the City