

City of Farmers Branch, TX

General Obligation Bonds, Series 2018 & Certificates of Obligation, Series 2018

Preliminary Schedule of Events

Revised 11/15/17

Feb-18						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28			

Mar-18						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Apr-18						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

May-18						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Complete By	Day	Event
26-Jan-18	Friday	First Southwest requests information for preparation of the Official Statement
2-Feb-18	Friday	First Southwest receives requested information. First Southwest begins preparation of the Official Statement
6-Feb-18	Tuesday	Council meeting to approve publication of the Notice of Intent
9-Feb-18	Friday	1st Notice of Intent published for CO's
9-Feb-18	Friday	Draft Official Statements distributed to the City and Bond Counsel
16-Feb-18	Friday	2nd Notice of Intent published for CO's
16-Feb-18	Friday	First Southwest receives comments on Official Statement
23-Feb-18	Friday	Distribute POS to Rating Agencies
Week of Mar 5th - Mar 9th		Rating Calls
19-Mar-18	Monday	Receive Ratings
20-Mar-18	Tuesday	Electronically Post Official Statement & NOS to Potential Purchasers
3-Apr-18	Tuesday	Pricing
3-Apr-18	Tuesday	City Council passes Ordinance authorizing issuance of the Bonds
1-May-18	Tuesday	Bond Closing and Delivery of Funds to the City